

केन्द्रीय कार्यालय

Central Office

CO:MBD:2016-17:1451

30th January, 2017

Dear Debenture Holders

Re: Communication under Regulation 15(1) (n) of SEBI (Debenture Trustee) Regulations, 1993 - Compliance of the terms of issue, etc.

10.10% Secured Redeemable Non-Convertible Debentures of F.V. of Rs. 10/- Lakhs each aggregating to Rs.500/- crore issued and allotted by The Tata Power Company Limited.

(Date of Allotment-25/04/2008 and Due Date of Redemption: 25/04/2018)

Based on the record as of 30/09/2016, you are one of the Debenture holders of the captioned debenture series issued and allotted by The Tata Power Company Limited where Central Bank of India is acting as the Debenture Trustee.

In this connection, we hereby confirm that for the half year ended 30/09/2016, the issuer company is in compliance of the terms of the issue mentioned in the Offer documents and there have been no instances of default in payments of interest accrued on the captioned debenture series.

Thanking You,

Yours Faithfully,

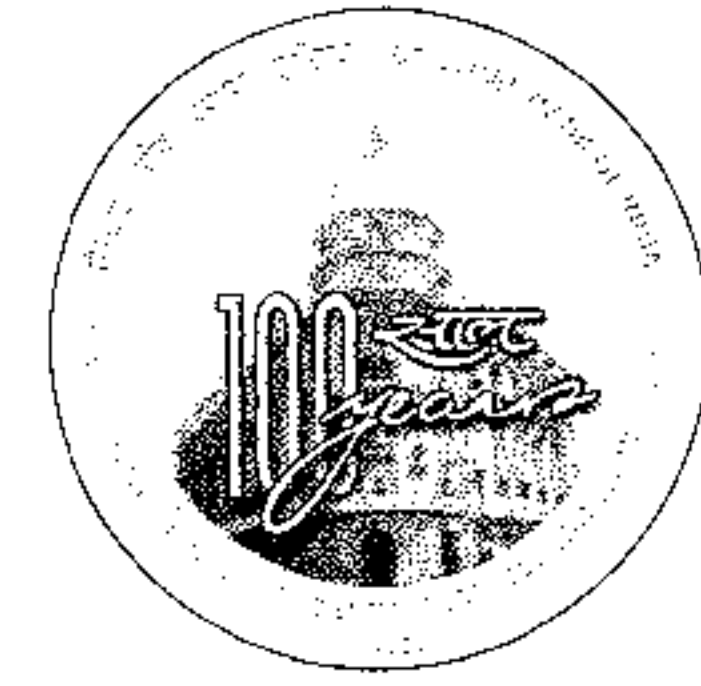
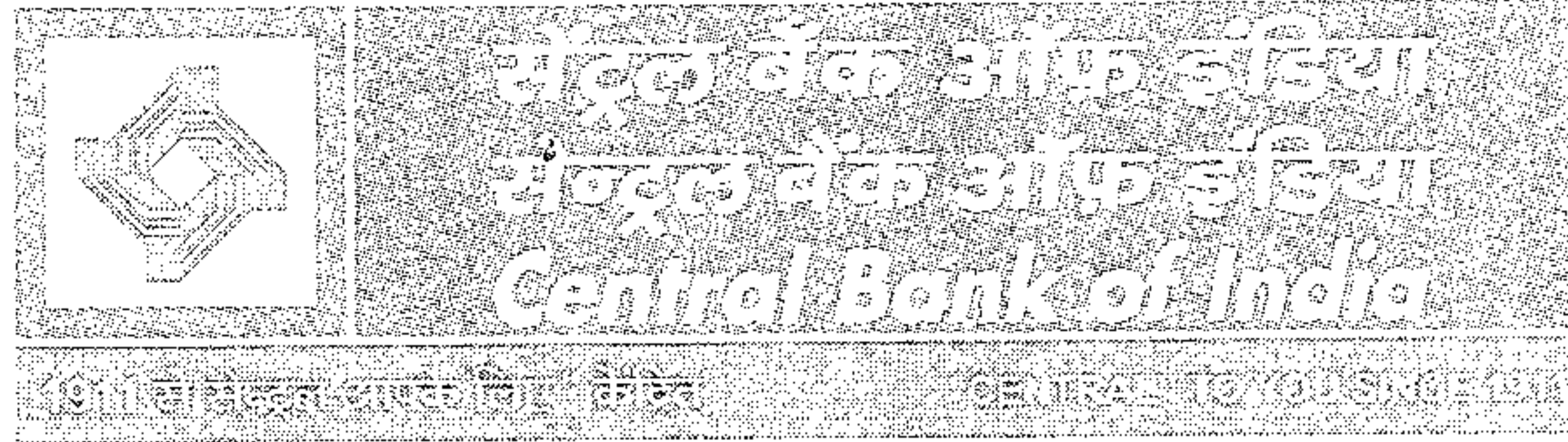
For Central Bank of India – Debenture Trustee Section

(Dharmendra Kumar)

Senior Manager-MBD/DTS

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केन्द्रीय कार्यालय

Central Office

CO:MBD:2016-17:1452

30th January, 2017

Dear Debenture Holders

Re: Communication under Regulation 15(1) (n), of SEBI (Debenture Trustee) Regulations, 1993 – Compliance of the terms of issue, etc.

10.40% Secured Redeemable Non-Convertible Debentures of F.V. of Rs. 10/- Lakhs each aggregating to Rs.500/- crore issued and allotted by The Tata Power Company Limited.

(Date of Allotment-20/06/2008 and Due Date of Redemption: 20/06/2018)

Based on the record as of 30/09/2016, you are one of the Debenture holders of the captioned debenture series issued and allotted by The Tata Power Company Limited where Central Bank of India is acting as the Debenture Trustee.

In this connection, we hereby confirm that for the half year ended 30/09/2016, the issuer company is in compliance of the terms of the issue mentioned in the Offer documents and there have been no instances of default in payments of interest accrued on the captioned debenture series.

Thanking You,

Yours Faithfully,

For Central Bank of India – Debenture Trustee Section


(Dharmendra Kumar)

Senior Manager-MBD/DTS

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